Approval of prospectus for listing of senior secured bonds

Lyngby, Denmark, 19 November 2025

On 11 November 2025, the Financial Supervisory Authority of Norway approved a prospectus prepared by the company in connection with the listing of the G&O Midco ApS FRN senior secured EUR 150,000,000 bonds 2024/2028 (ISIN NO0013413872) on Euronext Oslo Børs. Trading in the bonds commenced on 14 November 2025.

The prospectus is available on the company's website: https://gomaritimegroup.com/wp-content/uploads/sites/5/2025/11/go_prospectus.pdf

For further information, please contact:

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About G&O Maritime Group A/S

The Group is a niche sub-system provider in the maritime industry with headquarters in Lyngby, Denmark and 10 locations worldwide at strategic places close to the largest ship- and engine builders. The Group manufactures various niche maritime equipment in four overall business segments: (i) propulsion management, (ii) tank management, (iii) waste & water management, and (iv) service management. Customers include shipowners, ship operators, shipyards and engine designers and builders.

Learn more at: www.gomaritimegroup.com